



This Product Contains Sensitive Taxpayer Data

# Account Transcript

Request Date: 09-23-2019  
Response Date: 09-23-2019



FORM NUMBER: 1040  
TAX PERIOD: Dec. 31, 2016

TAXPAYER IDENTIFICATION NUMBER: [REDACTED]  
SPOUSE TAXPAYER IDENTIFICATION NUMBER: [REDACTED]



<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 41,055.70  
ACCRUED INTEREST: 482.84 AS OF: Oct. 07, 2019  
ACCRUED PENALTY: 0.01 AS OF: Oct. 07, 2019

ACCOUNT BALANCE PLUS ACCRUALS  
(this is not a payoff amount): 41,538.55

\*\* INFORMATION FROM THE RETURN OR AS ADJUSTED \*\*

EXEMPTIONS: 02  
FILING STATUS: Married Filing Joint  
ADJUSTED GROSS INCOME: 445,904.00  
TAXABLE INCOME: 433,304.00  
TAX PER RETURN: 84,595.00  
SE TAXABLE INCOME TAXPAYER: 0.00  
SE TAXABLE INCOME SPOUSE: 0.00  
TOTAL SELF EMPLOYMENT TAX: 0.00

RETURN DUE DATE OR RETURN RECEIVED DATE (WHICHEVER IS LATER) Oct. 15, 2017  
PROCESSING DATE Nov. 20, 2017

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
150	Tax return filed	20174205	11-20-2017	\$84,595.00
n/a	16221-688-26785-7			

806	W-2 or 1099 withholding		04-15-2017	-\$35,093.00
460	Extension of time to file tax return ext. Date 10-15-2017		04-13-2017	\$0.00
766	Credit to your account		04-15-2017	-\$4.00
276	Penalty for late payment of tax	20174405	11-20-2017	\$1,979.92
196	Interest charged for late payment	20174405	11-20-2017	\$1,202.26
971	Notice issued CP 0014		11-20-2017	\$0.00
706	Credit transferred in from 1040 201712		04-15-2018	-\$13,153.00
971	Tax period blocked from automated levy program		07-02-2018	\$0.00
971	Issued notice of lien filing and right to Collection Due Process hearing		03-21-2019	\$0.00
582	Lien placed on assets due to balance owed		04-12-2019	\$0.00
960	Appointed representative		05-03-2019	\$0.00
971	Notice issued CP 071C		06-17-2019	\$0.00
196	Interest charged for late payment	20192205	06-17-2019	\$3,508.44
276	Penalty for late payment of tax	20192205	06-17-2019	\$3,715.83
271	Reduced or removed penalty for late payment of tax		07-15-2019	-\$5,695.75
290	Additional tax assessed 00-00-0000	20192605	07-15-2019	\$0.00
n/a	19254-577-05291-9			
971	Notice issued CP 0021		07-15-2019	\$0.00
971	Pending installment agreement		08-15-2019	\$0.00
276	Penalty for late payment of tax	20193605	09-23-2019	\$545.17
271	Reduced or removed penalty for late payment of tax		09-23-2019	-\$545.17
290	Additional tax assessed 00-00-0000	20193605	09-23-2019	\$0.00
n/a	18254-647-06568-9			
971	Notice issued CP 0021		09-23-2019	\$0.00

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